



CHOOSE CHICAGO

Research & Analysis

## Rooms Supply Outlook

Update: August 2025

### Chicago Central Business District

Recently Opened & Proposed Development <sup>(1)</sup>									
2024		2025		2026		2027			
	Rooms Open		Rooms Open		Rooms Open		Rooms Open		Rooms Open
Residence	289 May			Ballys	500 Fall	Monroe	226 Jan		
RIU	390 Jun		0		500		226		
Hampton IMD	135 Sept								
Total	814								

#### 2025-2027 Room Additions Total

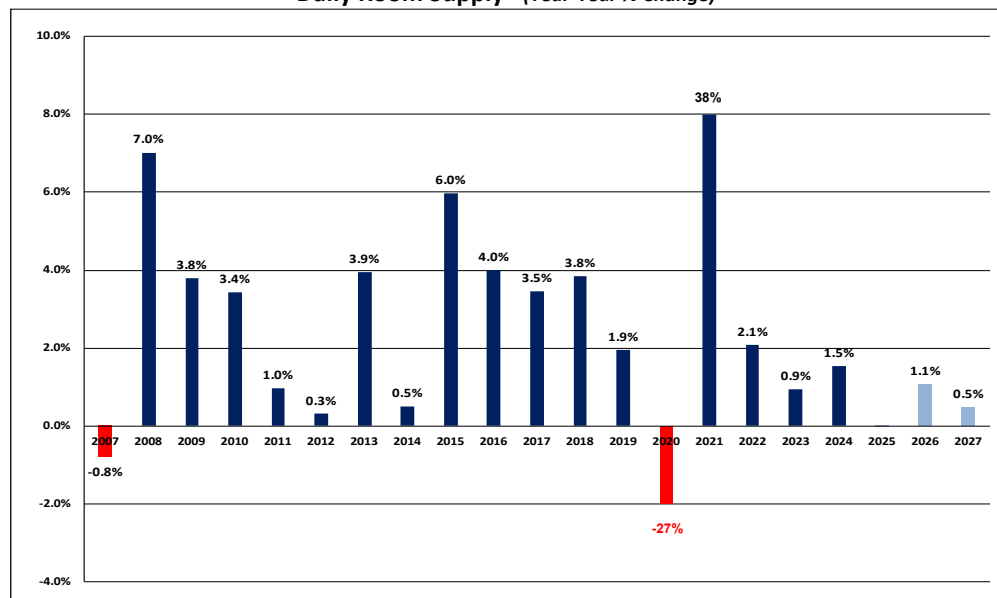
726

#### Updates

Duke of Wells/The Drift removed from 2025

	2019	2020	2021	2022	2023	2024	2025	2026	2027
Daily Room Supply*	44,733	32,607	45,065	45,999	46,429	47,141	47,140	47,640	47,866
Change	851	-12,126	12,458	934	430	712	-1	500	226
% Change	1.9%	-27.1%	38.2%	2.1%	0.9%	1.5%	0.0%	1.1%	0.5%
Annual Room Supply	16,211,106	12,175,630	14,496,469	16,530,436	16,941,482	17,073,643	17,206,315	17,252,100	17,471,090
Change	562,686	-4,035,476	2,320,839	2,033,967	411,046	132,161	132,672	45,785	218,990
% Change	3.6%	-24.9%	19.1%	14.0%	2.5%	0.8%	0.8%	0.3%	1.3%
Properties*	141	118	149	159	163	165	165	166	167

Daily Room Supply\* (Year-Year % Change)



\* Year End

<sup>(1)</sup> All publicly available information and proposed month of market entry as indicated by source. Brand may be speculative.

Sources: STR, Inc./Crain's Real Estate/The Real Deal/YIMBY/HVS Consulting/Lodging Analytics Research & Consulting  
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