



CHOOSE CHICAGO

Research & Analysis

## Rooms Supply Outlook

Update: May 2025

### Chicago Central Business District

Recently Opened & Proposed Development <sup>(1)</sup>											
2024			2025			2026			2027		
Rooms Open			Rooms Open			Rooms Open			Rooms Open		
Residence	289	May	Duke of Wells	203	TBD	Ballys	500	Fall	Monroe	226	Jan
RIU	390	Jun	The Drift	140	Fall		500			226	
Hampton IMD	135	Sept									
Total			343								
814											

### 2025-2027 Room Additions Total

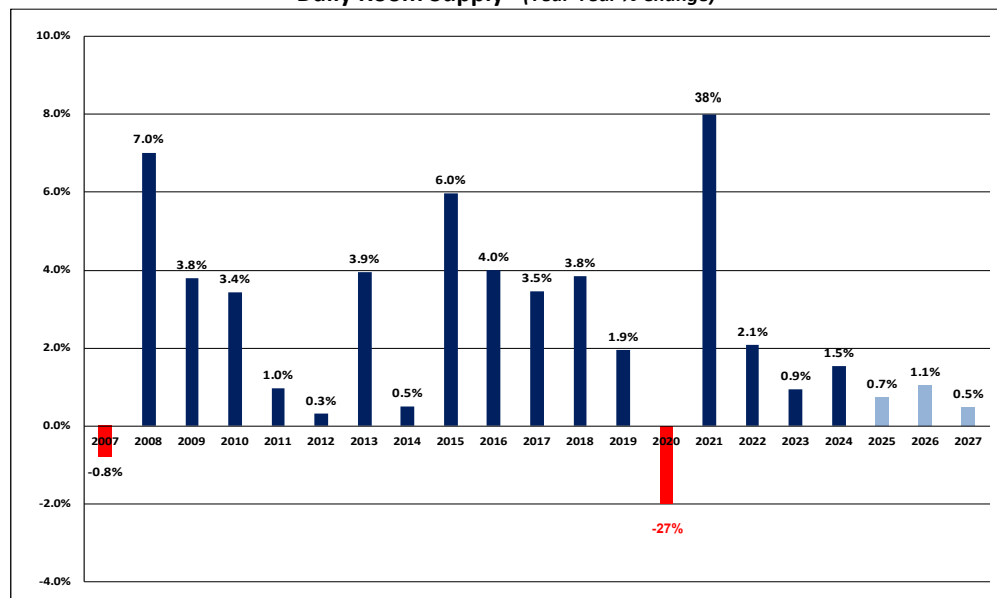
1,069

### Updates

Neighborhood/Pacifica/Lake St./Hudson House/Andaz removed from 2026  
(construction costs/financing/convert to residential suggest these projects on hold)

	2019	2020	2021	2022	2023	2024	2025	2026	2027
Daily Room Supply*	44,733	32,607	45,065	45,999	46,429	47,141	47,485	47,985	48,211
Change	851	-12,126	12,458	934	430	712	344	500	226
% Change	1.9%	-27.1%	38.2%	2.1%	0.9%	1.5%	0.7%	1.1%	0.5%
Annual Room Supply	16,211,106	12,175,630	14,496,469	16,530,436	16,941,482	17,073,643	17,233,959	17,378,025	17,597,015
Change	562,686	-4,035,476	2,320,839	2,033,967	411,046	132,161	160,316	144,066	218,990
% Change	3.6%	-24.9%	19.1%	14.0%	2.5%	0.8%	0.9%	0.8%	1.3%
Properties*	141	118	149	159	163	165	167	168	169

Daily Room Supply\* (Year-Year % Change)



\* Year End

<sup>(1)</sup> All publicly available information and proposed month of market entry as indicated by source. Brand may be speculative.

Sources: STR, Inc./Crain's Real Estate/The Real Deal/YIMBY/HVS Consulting/Lodging Analytics Research & Consulting  
Information compiled from publicly available sources believed to be reliable. Project status and completion dates are subject to frequent change. Choose Chicago is not liable for decisions made on the basis of this information.